Royal Wealth
MANAGEMENT

Privacy Policy

Investment advisors, like all providers of personal financial services, are now required by law to inform their clients of their policies regarding privacy of client information. Investment advisors have been and continue to be bound by professional standards of confidentiality that are even more stringent than those required by law. Therefore, Royal Wealth Management shall always protect the client(s) right to privacy.

Types of Non-Public Personal Information We Collect

Royal Wealth Management shall collect nonpublic personal information about the client(s) that is either provided to us directly from the client(s) or obtained by Royal Wealth Management with the client(s) authorization.

Parties to Whom We Disclose Information

For current and former clients, Royal Wealth Management does not disclose any nonpublic personal information obtained in the course of our practice, except as required or permitted by law. Permitted disclosures include, for instance, providing information to Royal Wealth Management employees and, in limited situations, to unrelated third parties who need to know that information to assist Royal Wealth Management in providing services to the client(s). In all such situations, Royal Wealth Management stresses the confidential nature of information being shared.

Protecting the Confidentiality and Security of Current and Former Client's Information

Royal Wealth Management shall retain records relating to professional services that the firm provides so that the firm is better able to assist the client(s) with professional financial needs and in some cases, to comply with professional guidelines. In order to guard nonpublic personal information, Royal Wealth Management maintains physical, electronic, and procedural safeguards that comply with professional standards.

Please call or email if there are any questions, because your privacy, Royal Wealth Management's professional ethics, and the ability to provide quality financial services are very important. Contact information is located below.

Website: www.RoyalWealth.com

Phone: (434) 609-4262

Email: info@RoyalWealth.com